

AGENDA



June 14, 2026

CALIFORNIA NAR DIRECTORS BRIEFING

Catholic University/University of DC
Meeting Level M1
Marriott Marquis
Washington, DC
8:00 AM – 9:00 AM

PRESIDING:

Tamara Suminski, C.A.R. President
Mark Peterson, C.A.R. President-Elect

STAFF:

Matt Roberts, Federal and Local Government Affairs Director

I. OPENING REMARKS

II. ISSUES FOR NAR MID-YEAR MEETINGS

A. Key Policy Committee Issues to be considered by NAR and/or the Board of Directors

1. Federal Taxation – Erin Berry

a. Modify Existing Policy on Withdrawals from Special Savings Accounts

Federal Taxation is expected to consider a motion modifying current policy to also include withdrawals from special savings accounts for first time home purchases of persons besides the account owners such as relatives (e.g. children, grandchildren, parents, or others).

b. Incentives to Sell Single Family Rental Homes

Federal Taxation may consider a motion to “simplify & consolidate” current policy by replacing earlier policy motions with the goal to create more inventory of homes for sale by encouraging owners of single-family rental homes to sell to owner-occupants through “tax incentives of all types including but not limited to tax credits, deductions, exemptions, and reduced rates.”

c. Bonus Depreciation

Federal Taxation committee may consider a motion to modify existing policy on bonus depreciation or partial expensing.

2. Conventional Financing and Policy Committee – PJ Johnson

Task Force/Working Group Updates

- Financial Innovation Task Force
- Servicing Work Group
- Manufactured Housing Work Group
- Institutional Investor Work Group

3. Fair Housing Policy Committee – Cindy Diaz-Telly

Discussion Group Updates

- Fair housing Initiative Program (FHIP) Discussion Group
- Fair Housing Assistance Program (FHAP) Discussion Group
- Strengthening Fair Housing Licensing Law Discussion Group

- Heirs' Property Discussion Group

4. Land Use Committee and State and Local Policy Committee – Joe Prian

Discussion Group Updates

- Data Center Discussion Group
- Water Supply Discussion Group
- Energy supply Discussion Group

5. State and Local Issues Policy Committee – Dave Stark

The Committee will receive an update from the NAR Presidential Taskforce: Barriers to Homeownership.

B. Other Key Issues

1. Professional Standards Committee

The Professional Standards Committee is proposing amendments to the Code of Ethics and Arbitration Manual. C.A.R. held an MLS and Professional Standards virtual briefing on Tuesday June 9 to address all questions regarding proposed changes.

Details of the proposed changes may be found on the [Professional Standards Committee Agenda](#).

2. Legal Action Committee Recommendations

a. To remove oversight of the NAR Professional Liability Insurance Program and the NAR trademark protection program from the Committee's Purposes section of the Committee's governing document, the Legal Action Committee Statement of Organization and Procedure.

b. To add language to the Legal Action Statement of Organization and Procedure addressing the committee's consideration of opportunities for NAR to participate in cases as amicus, effective in 2027, following the sunset of the Amicus Brief Advisory Board, a subcommittee of Legal Action.

c. To recommend a procedural change to the Legal Action Statement of Organization and Procedure permitting committee leadership, in consultation with NAR staff, to summarily deny funding request that 1) are not supported by a local or state association; 2) involve support of a party highly unlikely to prevail; or 3) involve litigation that will only affect the particular litigants.

d. To amend the Legal Action Committee Statement of Organization and Procedure to make ministerial revisions reflecting the 2023 changes to NAR's governance approval structure, and increasing from \$25,000 to \$50,000 the threshold requiring Executive Committee approval for funding recommendations considered during special meetings.

III. UPDATE FROM NAR STRATEGY ADVISORY GROUP CHAIR – DON FAUGHT

A. 2029 RVP Application Process Overview

IV. REVIEW C.A.R. NAR DIRECTORS RESOURCE GUIDE

V. CALIFORNIA KEY EVENTS

Reminder: To be eligible for your stipend from C.A.R., all the following events must be attended. However, your NAR committee meetings take precedence. [If you have a conflict, please let C.A.R. Leadership or Staff know.](#)

A. California Hill Briefing

Wednesday, June 17, 8:00 AM – 9:00 AM EST

Location: Marriott Marquis: Liberty Salons M-P, Meeting Level M4

[Hill Visits Appointment Page](#)

B. Region 13 Caucus Meeting

Wednesday, June 17, 4:00 PM – 5:30 PM EST

Location: Walter E. Washington Convention Center, Room 145AB, Level 1

C. California Congressional Reception

Wednesday, June 17, 6:30 PM – 8:00 PM EST

Location: Great Hall-Library of Congress Thomas Jefferson Building, 10 First St. SE

[California Congressional Reception Flyer](#)

[California Congressional Reception Fact Sheet](#)

D. Board of Directors

Thursday, June 18, 8:30 AM – 12:00 PM EST

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3 (will be live streamed)

VI. NOTABLE NAR EVENTS AT THE 2026 REALTOR® LEGISLATIVE MEETINGS

A. The Leadership Scoop

Sunday, June 14, 2026, 9:00 AM–9:30 AM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

B. Federal Legislative & Political Forum

Sunday, June 14, 2026, 9:45 AM–10:45 AM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

C. The Advocacy Scoop

Sunday, June 14, 2026, 3:00 PM–4:00 PM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

D. General Session – Leadership for a More Perfect Union

Monday, June 15, 2026, 8:30 AM–9:30 AM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

E. Regulatory Issues Forum: AI Innovation, Real Estate, & Regulation: A Candid Discussion about AI Regulation

Monday, June 15, 2026, 10:00 AM–11:00 AM

Location: Walter E. Washington Convention Center, Room 152AB, Level 1

F. NAR Eligible Candidates Forum

Monday, June 15, 2026, 2:00PM-3:00PM

Location: Walter E. Washington Convention Center, Room 146ABC, Level 1

G. RPAC Hall of Fame Induction Ceremony

Monday, June 15, 2026, 5:30 PM–7:30 PM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

H. Residential Economic Issues & Trends Forum

Tuesday, June 16, 2026, 8:30 AM–9:30 AM

Location: Walter E. Washington Convention Center, Ballroom ABC, Level 3

I. Treasurer's Budget Forum

Tuesday, June 16, 2026, 1:00 PM–3:00 PM

Session Format: Closed Press NAR Members Only

Location: Marriott Marquis, Shaw/LeDroit Park, Meeting Level M3

J. NAR's 2026 Open House

Wednesday, June 17, 2026, 9:00 AM–4:00 PM

Location: NAR DC Headquarters, 500 New Jersey Avenue, NW

VII. OTHER BUSINESS

VIII. ADJOURNMENT